

# **Submitting Records in the Institution of Higher Education (IHE) Request for Unique Identification Code (UIC) Collection**

## **Uploading a File:**

- 1. Click on **Student Data Submission** then **Upload File** from the left navigation bar.
- 2. Select the **IHE Request for UIC collection** from the drop-down menu.
- 3. Click the **Browse** button to choose the file you wish to upload.
- 4. Click **Upload File** button.
- 5. Once your file is uploaded, you will want to check to see if it successfully processed.

## **Checking Your File's Status:**

- 1. To check the status of your uploaded file to see if it was accepted or rejected due to file-level validation errors, click on **Student Data Submission** then **Uploaded File Status** from the left navigation bar.
- 2. Select the **IHE Request for UIC collection** from the drop-down menu.
- 3. Click the **Filter** button.
- 4. View the Status column to determine if your uploaded file was processed successfully. If the column reads "Processed Successfully," the data have been transferred to the data Staging Area.

## **Reviewing Records:**

- 1. Click on **Student Data Submission** then **Data Staging Area** from the left navigation bar.
- 2. Select the **IHE Request for UIC collection** from the drop-down menu.
- 3. Click the **Filter** button.
- 4. Clicking on the Collection Name will take you to the Staging Area Details screen.

## **UIC Resolution:**

- 1. Click **Student Data Submission** and **Data Staging Area** from left navigation bar.
- 2. Select the **IHE Request for UIC collection** from the drop-down menu.
- 3. Click the **Filter** button.
- 4. Click on collection name link.
- 5. Click **Requires Resolution** from UIC Resolution Status section of the **Staging Area Detail** page.
- 6. Scroll to bottom of page and click the **Requires Resolution** link to the right of the student's name.
- 7. Review the data you submitted for the student to the possible match(es) presented.
- 8. Click the UIC hyperlink of the possible match record to review the student's history.
- 9. If you determine that the possible match(es) presented represents your student, click "Use this UIC."
- 10. If you determine that your student is a different student from the student presented as a possible match(es), click "Request New UIC."
- 11. Enter reason for new UIC request in the UIC Request Comments pop-up box.
- 12. Click Submit.
- 13. Requests are placed in a queue that the system administrator reviews and approves or denies based on the information submitted in the request. Typical turn-around time is one to two business days. You may review the status of your request on the Manage Requests for UIC screen or on the Staging Area Detail screen.

## Requesting to Link UICs (multiple UICs for a student are found through Student Search or UIC Resolution):

- 1. From the Student History screen, select from the Action drop-down list **Request to Link**.
- 2. Click the **Go** button.
- 3. Enter each UIC you wish to link in the UIC column. The Student Link Request form allows users to request to link up to six UICs.
- 4. Choose the radio button for the primary UIC. The primary UIC should be the UIC with the most recent history records.
- 5. Add justification for the link request in the Justification text box.
- 6. Click the **Validate** button to confirm that you are requesting to link valid UICs.
- 7. Click the **Submit Request** button.
- 8. Requests are placed in a queue that the system administrator reviews and approves or denies based on the information submitted in the request. Typical turn-around time is one to two business days. You may review the status of your request on the Manage Linking Requests screen or in Student Search.

## **Manage Requests:**

## **Manage Requests for UICs:**

- 1. Choose **Manage Requests for UIC** from the **Manage Requests** menu. You'll be able to filter requests. Once your filter results have been returned, you may click on the **Details** button to review your request. This will bring up the UIC Resolution screen for that student.
- 2. Use the **Back** and **Next** buttons to move to the next request.
- 3. Once a system administrator has approved or denied your request, the **Details** button is disabled.

## **Manage Linking Requests:**

- 1. Choose **Manage Linking Request** from the **Manage Requests** menu. You'll be able to filter requests.
- 2. Once your filter results have been returned, you may review your requests to see if they have been approved or denied by the system administrator. Approved/denied status is shown in the bottom right-hand corner of each request.

### Downloading a File from the MSDS (UIC is included as long as the record does not require resolution):

- 1. Click the **Student Data Downloads** then **Download Status** from the left navigation bar.
- 2. Click on the **Request New Download** button.
- 3. Enter your institution's name or entity code, data location and collection.
- 4. Click on the **Start Download** button.
- 5. You will be prompted to go back to the **Download Status**. Click **OK**.
- 6. The **Download Status** screen will show the status of the requested download. Your file is ready when the file name is a hyperlink.

#### **Student Search:**

The MSDS contains the Student Search feature. Use this feature when you want to look up individual students to locate their UICs. To perform a student search:

- 1. Click on **Search** then **Student Search** from the left navigation bar.
- 2. Click the radio button next to **Search By Core Fields.**
- 3. Type in all or portions of the core fields.
- 4. Click **Filter**.
- 5. Click on the hyperlinked UIC for the student. This will take you to the Student Details screen to view detailed information on the student.

## Manually Entering Student Data (a way to enter data other than uploading a file):

- 1. Click on **Student Data Submission** then **Data Staging Area** from the left navigation bar.
- 2. Enter your five-digit IHE entity code or name.
- 3. Click the **Add New Collection** button. If the IHE Request for UIC Collection has already been added for your entity, skip to Step 7.
- 4. On the Add New Collection screen, choose the Collection from the drop-down list.
- 5. Press the **Add Collection** button. *Note:* Adding a new collection is only necessary if the collection does not already exist. This is not something you need to do each time you want to manually enter data.
- 6. You will be taken to the Staging Area page to access your collection. Select the collection from the drop-down menu.
- 7. Click on the collection name.
- 8. On the Staging Area Detail screen, click on the Add Direct button.
- 9. Enter all required information. Core field information is required and denoted by a red asterisk (\*).
- 10. Click the **Submit** button. This will submit the student to the IHE Request for UIC Collection, and the user will be returned to the Staging Area Detail screen.